Announcement Summary

Entity name

ANSON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 02, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ASNOD	OPTION EXPIRING 31-JUL-2023	10,000,000	01/12/2021

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

ANSON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

46136636005

1.3 ASX issuer code

ASN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/12/2021

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Sep-2021 19:11	Update - Update - Proposed issue of securities - ASN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ASNOD : OPTION EXPIRING 31-JUL-2023

Issue date

1/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Lead Manager services as set out in the Prospectus dated 17 September 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0000001

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ASNOC : OPTION EXPIRING 30-JUN-2023	57,516,850
ASN : ORDINARY FULLY PAID	1,021,399,280
ASNOD : OPTION EXPIRING 31-JUL-2023	36,273,496

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASNAD : CONVERTIBLE NOTES	1
ASNAS : OPTION EXPIRING 30-JUN-2023 EX $0.0555	4,328,026
ASNAA : PERFORMANCE RIGHTS	21,000,000
ASNAC : OPTION EXPIRING 16-MAY-2022 EX 8.685C	6,460,780

For personal use only